

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Emergent Fidelity Technologies Ltd,

Debtor.¹

)
) Chapter 11
)
) Case No. 23-10149 (JTD)
)
)
)

**NOTICE OF FILING OF AMENDED PROPOSED
ORDER (I) DIRECTING JOINT ADMINISTRATION OF THE
DEBTOR'S CHAPTER 11 CASE AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on February 28, 2023, Emergent Fidelity Technologies Ltd (the “Debtor”), as debtor and debtor-in-possession under the control of Angela Barkhouse and Toni Shukla as the Joint Provisional Liquidators pursuant to the Appointment Order² of the Eastern Caribbean Supreme Court, High Court of Justice, Antigua and Barbuda, dated December 5, 2022, by and through counsel, filed the *Debtor's Motion for Entry of an Order (I) Directing Joint Administration of its Chapter 11 Case and (II) Granting Related Relief* (the “Joint Administration Motion”) [D.I. 38] in the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that the Debtor hereby submits a revised form of the proposed order granting the Joint Administration Motion, attached hereto as **Exhibit A**, reflecting changes and clarifications to such order from various parties in interest over the proposed order filed with the Joint Administration Motion, and a redline demonstrating same attached hereto as **Exhibit B**.

¹ The Debtor in this Chapter 11 case is Emergent Fidelity Technologies Ltd, a company formed under the laws of Antigua and Barbuda with registration number 17532 as identified by the Antigua and Barbuda Financial Services Regulatory Commission. The Debtor's principal place of business is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

² The Appointment Order is attached as **Exhibit B** to the *Declaration of Angela Barkhouse in Support of the Debtor's Chapter 11 Petition* [D.I. 3].

Dated: March 13, 2023
Wilmington, DE

MORGAN, LEWIS & BOCKIUS LLP

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*Proposed Counsel for Emergent Fidelity
Technologies Ltd as Debtor and Debtor-in-
Possession*